

Tax Return Form

Fill in this form and return it to us with your receipts and a copy of all relevant P60's.

Email them to **tax@cornmarket.ie** or post them to (no stamp necessary):

**Cornmarket's Tax Return Service, Cornmarket Group Financial Services Ltd.,
Christchurch Square, FREEPOST F3976, Dublin 8.**

Tax year

1. Personal details

Full name:

PPS No:

Email: Date of birth: / /

Job description:

Nationality:

Marital status: Single Married Widowed Separated Divorced Partnered

If relevant, date of: Marriage: / / Divorce/separation: / /

If widowed, date of spouse's death: / /

Do you have any children under age 18 or in full-time education?* Yes No

If yes, for the youngest child, please confirm:

Date of birth: / / PPS No*:

*This is required to claim certain credits, e.g. Home Carer/Single Parent Child credit, where relevant.

Spouse details (if applicable)

Full name:

Date of birth: / /

Nationality: PPS No:

Job description:

Employed Self Employed Company Director Farmer

Inheritances/gifts/assets

Did you inherit or receive any assets or cash? Self Spouse

Relationship of benefactor (e.g. parent/aunt/not related):

If yes, confirm date of receipt: Day / Month / Year Value: €

In the past 2 years, did you sell/transfer any assets, e.g. shares, property? Self Spouse

If yes, date of disposal: Day / Month / Year Disposal Value: €

Date of acquisition: Day / Month / Year Cost /market value at acquisition: €

Retirement

Have you recently retired? Self Spouse

If yes, date of retirement: Day / Month / Year

Have you had any lump sum deductions from your gratuity? Self Spouse

Did you make a Single Premium Pension Contribution? Self Spouse

If yes, date of contribution: Day / Month / Year Provider:

Are you retiring within the next 12 months? Self Spouse

If yes, confirm expected retirement date: Day / Month / Year

Declaration

I understand that my tax return will be prepared based on the details I supplied in this form. If I fail to disclose all sources of income/ allowances/credits, I understand that Cornmarket cannot be held responsible for any tax-related implications.

Member's signature: Date: Day / Month / Year

Note:

You can only claim for non-routine optical expenses (e.g. laser treatment) and dental expenses where a Med 2 form has been completed by your Dentist. If separated/divorced, please send us a copy of any agreement or court order and details of current maintenance payments paid/received in the relevant tax year.

We're here to help you
Call us on **(01) 408 4106**
or email **tax@cornmarket.ie**

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